|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **SUMMARY INFORMATION** |   |   |   |   |
|  |   |   |   |   |   |
| **Group/Policy Holder Name:** |  |  |  |   |
|   |   |   |  |  |   |
| **Group/Policy Holder Country:** |  |  |  |   |
|   |   |   |  |  |   |
| **Options (for all eligible staff):**  | Winter Sports Activities: | Yes/No |  |  |   |
|   | Terrorism Protection: | Yes/No |  |  |   |
|   | Hazardous Activities & Sports: | Yes/No |  |  |   |
|   |  |  |  |  |   |
| **Start Date:** |  | DD/MM/YYYY |  |  |   |
|   |  |  |  |  |   |
| **Currency:** |   | GBP £/ |  |  |   |
|   |  |  |  |  |   |
| **Member Policy Type Summary Totals:** | Number of Individuals\*: |  | \*Only count Individual policy holders that are not included in Couple/Family Units |
|  | Number of Couples/Family Units\*\*: |  | Max new joiner Age 69 (on referral up to age 74) |
|   |   |   | \*\*For Family policies children must be no older than 18 years of age or 23 years of age if in full time education |

* All staff to be insured are based in the UK and under 70 years old Yes / No
* Declared staff to be insured are at least 80% of total staff eligible to travel for the company Yes / No
* Company domiciled in the UK Yes / No
* Any claims made in the last 3 years Yes / No
* Any manual work undertaken on these trips overseas Yes / No